S. W. HOPKINS & ASSOCIATES INC.

Helping solve financial difficulties

Personal Information Form

Date:	
You:	Spouse:
Name:	Name:
AKA name:	AKA name:
Address:	Address:
City:	City:
County:Province:	County:Province:
Postal Code:	Postal Code:
Phone home: Phone work:	Phone home:Phone work:
Phone cell:	Phone cell:
Email:	Email:
How long at this address?	How long at this address?
Number of people at this address:	Number of people at this address:
Number of people 17 or under:	Number of people 17 or under:
Marital Status: Single, Married, Common Law, Separated, Divorced,	Marital Status: Single, Married, Common Law, Separated, Divorced,
S.I.N Number:Birth Date:	S.I.N Number:Birth Date:
Level of education:	Level of education:
Occupation:	Occupation:
Employer:	Employer:

Dependents:

Name	Relationship (Son, Dtr, etc.)	Date of birth

Creditors - Includes all amounts that you owe: Loans, credit cards, line of credit, overdraft, leases, mortgages, personal loans, etc.

Creditor Name	Address	Account number	Amount owing	Whose debt? You/Spouse	Secured (Y/N)

Assets- Includes all items that you own:

Cash on hand

Real Estate

Other assets:

Address

Cash in the bank

Life Insurance Policies:

Company Name	Policy Number	Beneficiary	Туре

Investments - (RRSP's, RESP's, Stocks, Bonds, etc.)

Company Name	Policy Number	Beneficiary	Туре

Vehicles (Cars, trucks, trailers, RV's, motorcycles, snowmobiles, etc.)

Year	Make	Model	Serial number	Mileage	Financed with:

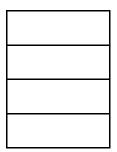
% ownership

Other owner(s)

Financed with:

Value

Value



Amount	

Amount

Assets - Household furniture and personal effects:

Estimated Value is not cost or replacement cost, but rather "auction" or "garage sale" value.

Estimated Value		Estimated Value
	Bedroom 1	
	Bed	
	Dresser	
	Other	
	Bedroom 2	
	Bed	
	Dresser	
	Other	
	Bedroom 3	
	Bed	
	Dresser	
	Other	
	Office in home	
	Desk	
	Chair	
	Other	
	Outside items	
	Barbeque	
	Furniture	
	Lawnmower	
	Other	
	Other items	
	Musical instruments	
	Other	
		L
		Value Bedroom 1 Bed Dresser Other Bed Bed Bed Dresser Desser Desk Desk

Under other please also consider: Furs, antiques, artwork, firearms, etc.

Monthly Income and Expenses (Estimated)

Monthly Income

	You	Spouse
Net employment income		
Net pension/annuities		
Net child support		
Net spousal support		
Net EI benefits		
Net social assistance		
Net self employment		
Net Disability		
Child tax benefit		
Rental income		
Other income		
_		
Total monthly net income		
Monthly Non-discretionary Expens	es	
Child support payments		
Spousal support payments		
Child care		
Mediacl condition Expenses		
Fines/penalties imposed by Court		
Expenses as a condition of employment		

Total monthly non-discretionary expenses

Monthly Discretionary Expenses

Debts wehre stay has been lifted

Housing

Other expenses

Rent/mortgage	
Property taxes/condo fees	
Heating/gas/oil	
Telephone	
Cable	
Power	
Water	
Furniture	
Other	

Monthly Discretionary Expenses - Continued

Personal expenses Smoking

- Alcohol
- Dining/lunches/restaurants
- Entertainment/sports
- Gifts/charitable donations
- Allowances
- Other

Non-recoverable medical expenses

Prescriptions

Dental

Other

Living expenses

Food/grocery

Laundry/Dry Cleaning

Grooming/toiletries

Clothing

Other

Transportation expenses

Car lease/payments

Repair/maintenance/gas

Public Transportation

Other

Insurance expenses

Vehicle

House

Furniture/contents

Life insurance

Other

Payments

Payments to the estate

To Secured creditor

Other

Total Monthly Discretionary Expenses

Monthly Surplus (Deficit)

